

Dependents for Tax Year 2025

Please enter name and social security number as listed on your Dependents SSN Card

1	First Name:		Last Name:		
	SSN:	Relationship:			
	Date of Birth:	Number of Months Lived with You in 2025:			
	Did your dependent have health insurance through the Marketplace during 2025?				[] YES [] NO
	Did your dependent have unearned income over \$1350 or Earned income (W-2 Form) over \$15,750?				[] YES [] NO
	Is your dependent permanently disabled?		[] YES [] NO		
	Do you share custody of your dependent?		[] YES [] NO		
	Child Care Expenses		Y [] N [] (please complete Child & Dependent Care Worksheet)		
	Education Expenses (Post Secondary)		Y [] N [] (Must provide Form 1098-T)		
	Would you like to Opt into a Trump account for this dependent			[] YES [] NO	

2	First Name:		Last Name:		
	SSN:	Relationship:			
	Date of Birth:	Number of Months Lived with You in 2025:			
	Did your dependent have health insurance through the Marketplace during 2025?				[] YES [] NO
	Did your dependent have unearned income over \$1350 or Earned income (W-2 Form) over \$15,750?				[] YES [] NO
	Is your dependent permanently disabled?		[] YES [] NO		
	Do you share custody of your dependent?		[] YES [] NO		
	Child Care Expenses		Y [] N [] (please complete Child & Dependent Care Worksheet)		
	Education Expenses (Post Secondary)		Y [] N [] (Must provide Form 1098-T)		
	Would you like to Opt into a Trump account for this dependent			[] YES [] NO	

3	First Name:		Last Name:		
	SSN:	Relationship:			
	Date of Birth:	Number of Months Lived with You in 2025:			
	Did your dependent have health insurance through the Marketplace during 2025?				[] YES [] NO
	Did your dependent have unearned income over \$1350 or Earned income (W-2 Form) over \$15,750?				[] YES [] NO
	Is your dependent permanently disabled?		[] YES [] NO		
	Do you share custody of your dependent?		[] YES [] NO		
	Child Care Expenses		Y [] N [] (please complete Child & Dependent Care Worksheet)		
	Education Expenses (Post Secondary)		Y [] N [] (Must provide Form 1098-T)		
	Would you like to Opt into a Trump account for this dependent			[] YES [] NO	